

Sidcup

2012 half year business confidence report



headlines

- Q2 2012 saw a new record in company registrations in Sidcup when compared to any previous Q2.
- May 2012 saw a new record in company registrations in Sidcup when compared to any previous May.

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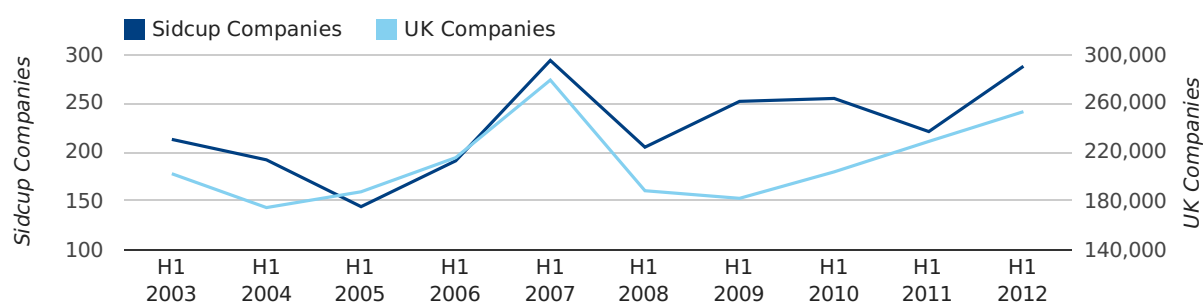
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 288 companies were formed in Sidcup. This figure is 30.3% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Sidcup occurred in 2007 when a total of 294 were formed.

HALF YEAR (JAN-JUN)	SIDCUP	UK
2012	288	253,150
2011	221	228,735
% CHANGE	30.3%	10.7%
RECORD YEAR	2007 (294)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

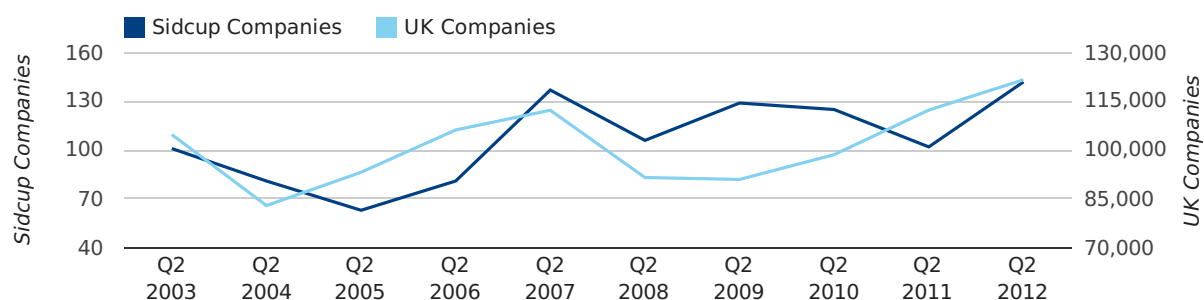
Q2 2012 saw a new record in company registrations in Sidcup when compared to any previous Q2.

A total of 142 companies were registered in Sidcup during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 39.2% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	SIDCUP	UK
2012	142	121,659
2011	102	112,344
% CHANGE	39.2%	8.3%
RECORD YEAR	2012 (142)	2012 (121,659)

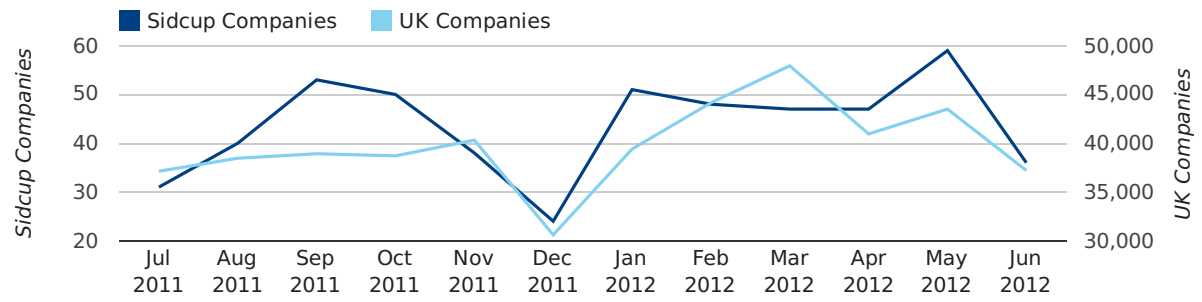
new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Sidcup when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	47	59	36
NEW COMPANIES IN 2011	32	38	32
% CHANGE	46.9%	55.3%	12.5%
RECORD YEAR	2010 (54)	2012 (59)	2007 (45)

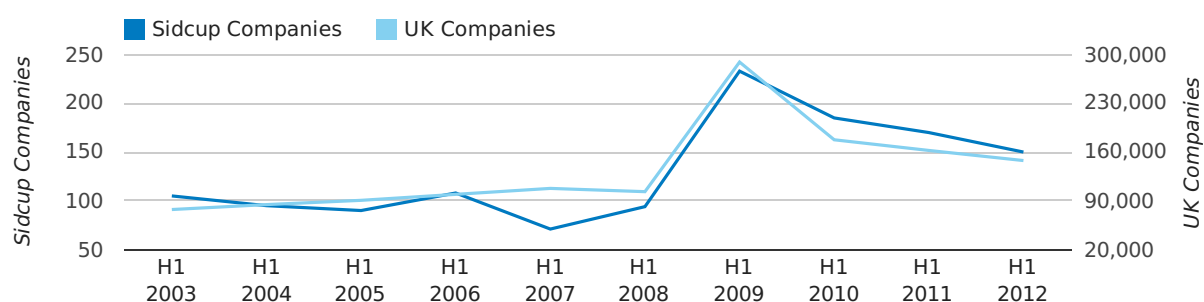
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 150 companies were dissolved in Sidcup. This figure is 11.8% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Sidcup occurred in 2009 when a total of 233 were closed.

HALF YEAR (JAN-JUN)	SIDCUP	UK
2012	150	147,793
2011	170	162,310
% CHANGE	-11.8%	-8.9%
RECORD YEAR	2009 (233)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 83 companies were dissolved in Sidcup during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 2.5% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	SIDCUP	UK
2012	83	80,217
2011	81	71,324
% CHANGE	2.5%	12.5%
RECORD YEAR	2009 (146)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



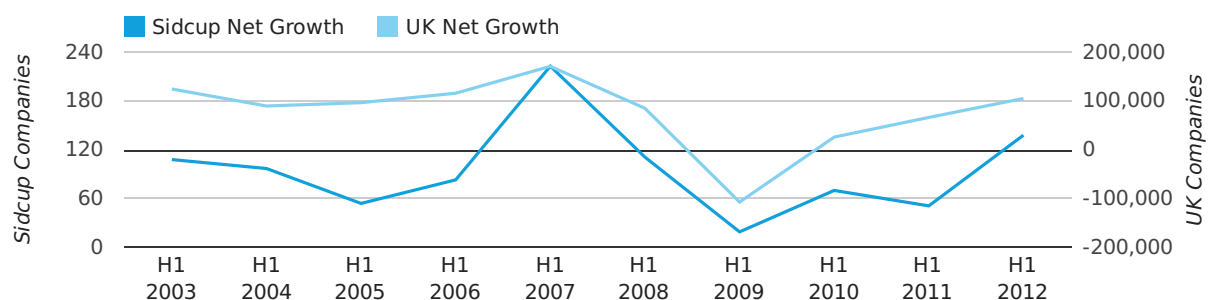
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	16	40	27
CLOSED COMPANIES IN 2011	26	31	24
% CHANGE	-38.5%	29.0%	13%
RECORD YEAR	2009 (38)	2009 (78)	2010 (37)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Sidcup increased by 138 companies. This figure is 170.6% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	SIDCUP	UK
2012	138	105,357
2011	51	66,425
% CHANGE	170.6%	58.6%
RECORD YEAR	2007 (223)	2007 (171,296)

net growth by half year



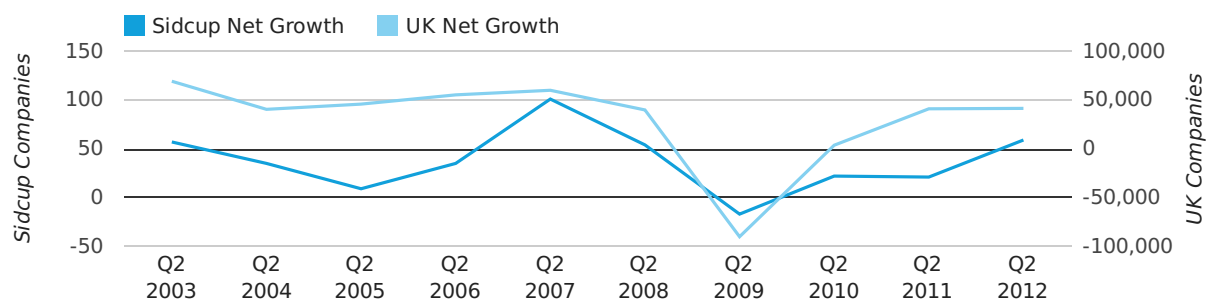
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Sidcup during the second quarter of 2012 (Apr 2012 - Jun 2012) was 59 companies.

This represents an increase of 181.0% on the same period last year.

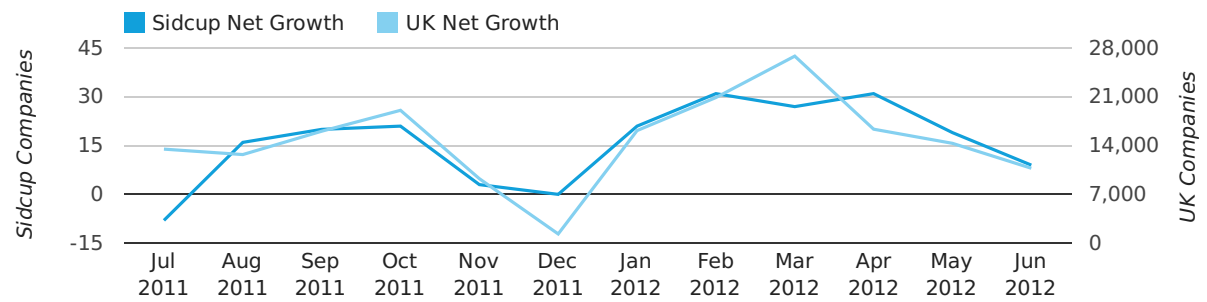
SECOND QUARTER (APR 2012 - JUN 2012)	SIDCUP	UK
2012	59	41,442
2011	21	41,020
% CHANGE	181.0%	1.0%
RECORD YEAR	2007 (101)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



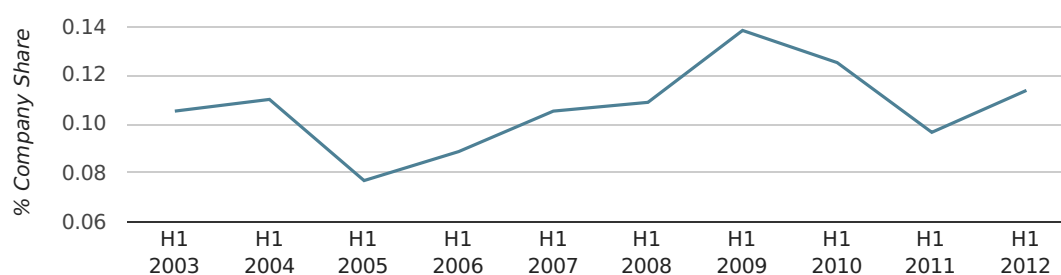
	APRIL	MAY	JUNE
NET GROWTH IN 2012	31	19	9
NET GROWTH IN 2011	6	7	8
% CHANGE	416.7%	171.4%	12.5%
RECORD YEAR	2007 (34)	2007 (30)	2008 (41)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Sidcup formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	SIDCUP
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.2%)

company share by half year

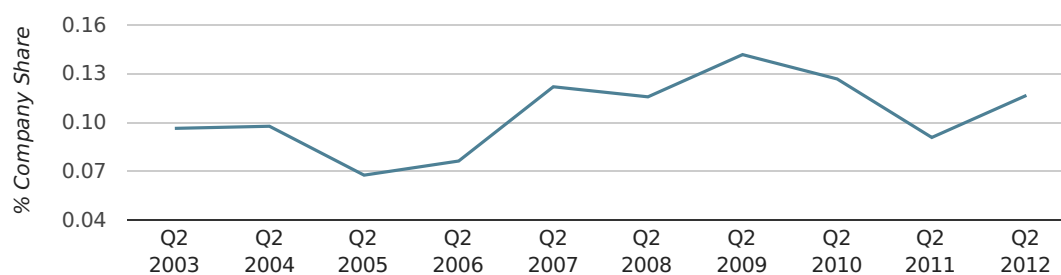


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Sidcup formed 0.1% of all UK companies.

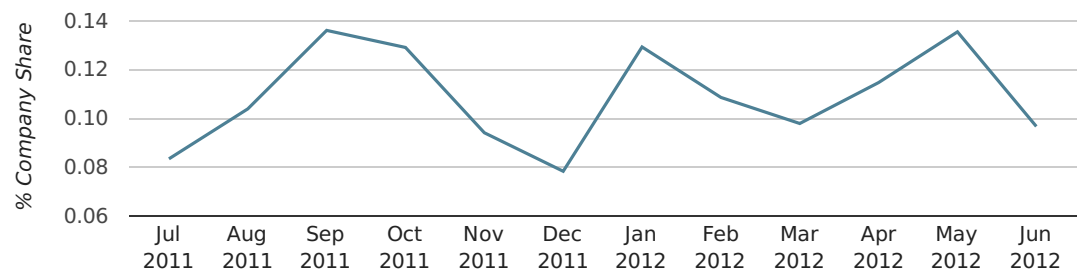
SECOND QUARTER (APR 2012 - JUN 2012)	SIDCUP
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	23.7%	36.0%	20.1%
RECORD YEAR	1966 (0.4%)	1985 (0.2%)	1983 (0.3%)

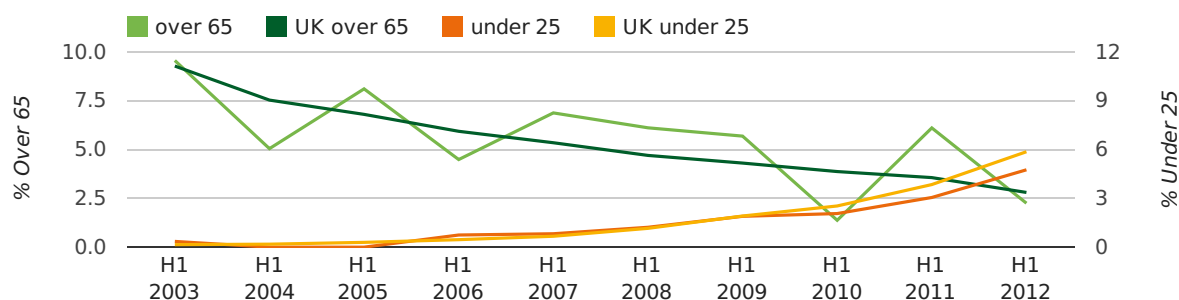
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 43.0.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.3% compared to the UK figure of 3.4%.

director age by half year



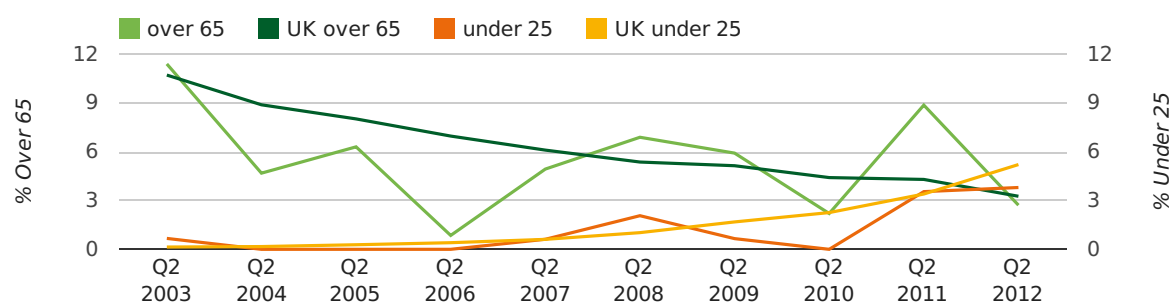
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 42.7.

The percentage of directors under the age of 25 was 3.8% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.7% compared to the UK figure of 3.3%.

director age by quarter

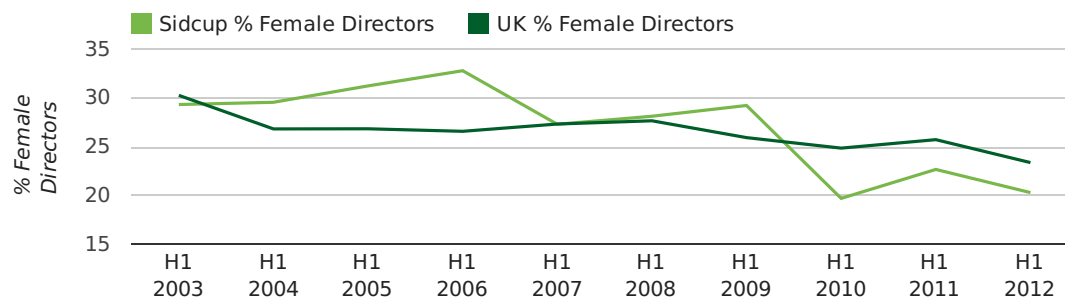


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Sidcup was 1861 when 40.0% of all directors were female.

20.3% of all director appointments in Sidcup in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

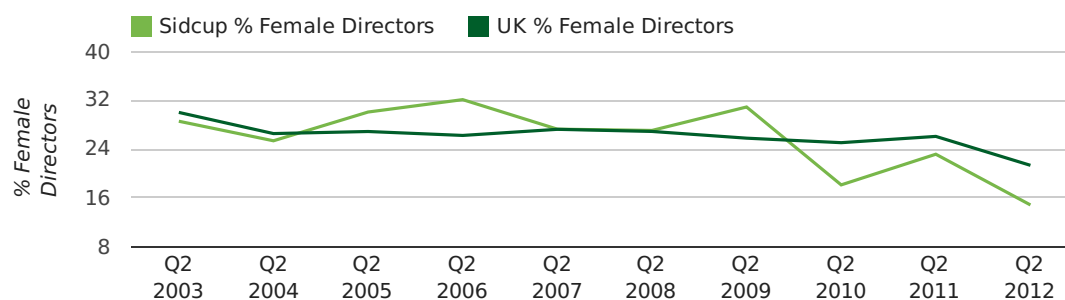


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Sidcup was in 1866 when 66.7% of all directors were female.

14.8% of all director appointments in Sidcup in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.53%	CONSULTING	5.07%
MANAGEMENT	1.31%	MANAGEMENT	4.74%
PROPERTY	1.10%	CONSULTANCY	3.28%
S	1.10%	PROPERTY	2.35%
INVESTMENTS	0.99%	TRADING	2.10%
DESIGN	0.99%	DESIGN	1.89%
CONSULTANCY	0.88%	ENGINEERING	1.87%
R	0.88%	ASSOCIATES	1.82%
BUILDING	0.77%	CONSULTANTS	1.78%
CONSULTANTS	0.77%	CONSTRUCTION	1.71%
M	0.77%	BUSINESS	1.70%
ASSOCIATES	0.55%	MEDIA	1.69%
KENT	0.55%	LONDON	1.68%
C	0.55%	J	1.57%
INTERIORS	0.55%	GLOBAL	1.51%
MY	0.55%	INVESTMENTS	1.48%
ELECTRICAL	0.55%	IT	1.42%
CONSTRUCTION	0.55%	CARE	1.31%
HEATING	0.55%	PROPERTIES	1.31%
ENGINEERING	0.44%	M	1.26%
EDUCATION	0.44%	ELECTRICAL	1.23%
L	0.44%	BUILDING	1.23%
HOLDINGS	0.44%	SECURITY	1.19%
MAINTENANCE	0.44%	S	1.18%
IT	0.44%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	188	244,457
82990 - Other business support service activities not elsewhere classified	124	35,447
7487 - Other business activities	90	47,029
70229 - Management consultancy activities other than financial management	37	20,390
62020 - Information technology consultancy activities	33	15,280
62011 - Ready-made interactive leisure and entertainment software development	26	800
7222 - Other software consultancy and supply	24	6,356
62090 - Other information technology service activities	19	8,258
7414 - Business & management consultancy	17	10,978
99999 - Dormant Company	17	26,088
43210 - Electrical installation	12	3,557
9999 - Dormant Company	11	16,469
4531 - Installation electrical wiring etc.	9	1,631
96090 - Other service activities not elsewhere classified	8	14,220
9305 - Other service activities	8	7,926
4521 - General construction & civil engineering	8	4,644
43220 - Plumbing, heat and air-conditioning installation	8	2,716
86900 - Other human health activities	7	5,222
4534 - Other building installation	7	1,741
49320 - Taxi operation	6	929