Sidcup

2011 annual business confidence report

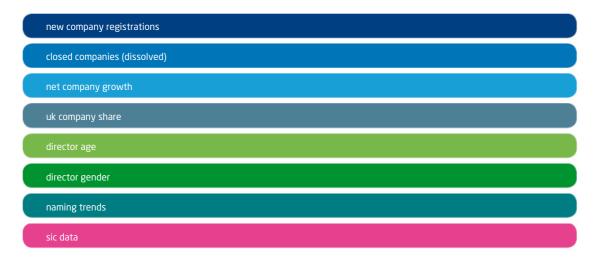




headlines

- October 2011 saw a new record in company registrations in Sidcup when compared to any previous October.
- November 2011 saw a new record in company closures in Sidcup when compared to any previous November.

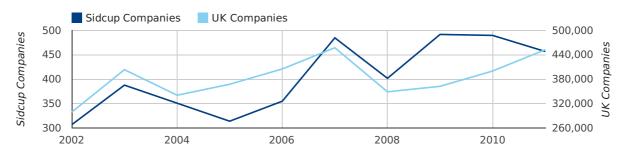
contents



A total of 457 companies were formed in Sidcup in 2011. This total is 6.7% lower than in 2010 and compares favourably to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	SIDCUP	UK
2011	457	452,870
2010	490	400,358
2009	492	362,675
2008	402	349,203
2007	485	457,649
RECORD YEAR	2009 (492)	2007 (457,649)

new companies by year



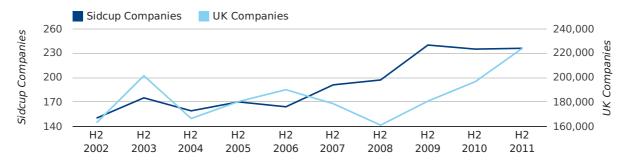
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 236 companies were formed in Sidcup. This figure is 0.4% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Sidcup occurred in 2009 when a total of 240 were formed.

HALF YEAR (JUL-DEC)	SIDCUP	UK
2011	236	224,135
2010	235	196,609
% CHANGE	0.4%	14.0%
RECORD YEAR	2009 (240)	2011 (224,135)

new companies by half year

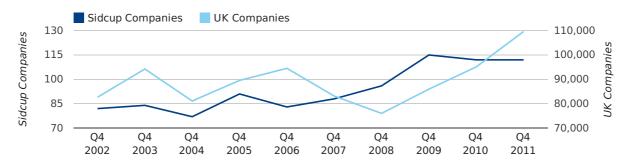


A total of 112 companies were registered in Sidcup during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a difference of 0.0% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	SIDCUP	UK
2011	112	109,623
2010	112	95,117
% CHANGE	0.0%	15.3%
RECORD YEAR	2009 (115)	2011 (109,623)

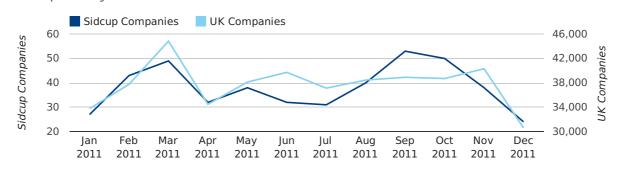
new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

October 2011 saw a new record in company registrations in Sidcup when compared to any previous October.

new companies by month

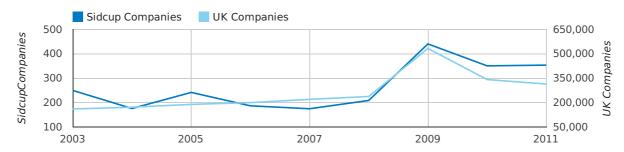


	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	50	38	24
NEW COMPANIES IN 2010	44	43	25
% CHANGE	13.6%	-11.6%	-4.0%
RECORD YEAR	2011 (50)	2009 (44)	2004 (30)

A total of 354 companies were dissolved in Sidcup in 2011. This total is 0.9% higher than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	SIDCUP	UK
2011	354	314,523
2010	351	342,232
2009	441	533,773
2008	209	237,901
2007	175	220,295
RECORD YEAR	2009 (441)	2009 (533,773)

dissolved companies by year



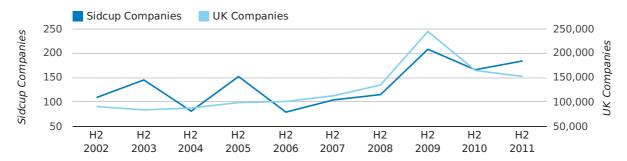
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 184 companies were dissolved in Sidcup. This figure is 10.8% higher than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Sidcup occurred in 2009 when a total of 208 were closed.

HALF YEAR (JUL-DEC)	SIDCUP	UK
2011	184	152,213
2010	166	164,601
% CHANGE	10.8%	-7.5%
RECORD YEAR	2009 (208)	2009 (244,537)

dissolved companies by half year

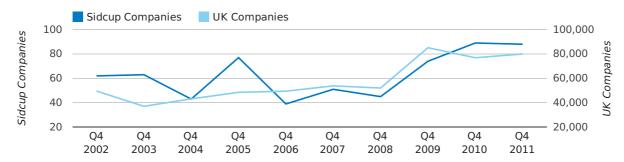


A total of 88 companies were dissolved in Sidcup during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 1.1% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	SIDCUP	UK
2011	88	79,983
2010	89	76,896
% CHANGE	-1.1%	4.0%
RECORD YEAR	2010 (89)	2009 (85,136)

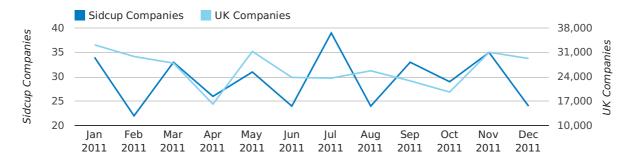
dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company closures in Sidcup when compared to any previous November.

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	29	35	24
CLOSED COMPANIES IN 2010	39	28	22
% CHANGE	-25.6%	25.0%	9%
RECORD YEAR	2010 (39)	2011 (35)	2009 (27)

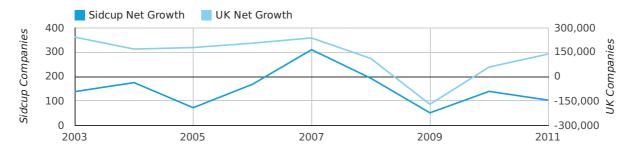
A total of 103 companies were added to the company register for Sidcup in 2011. This number represents growth of 21.0% which compares unfavourably to the UK figure of 34.6%.

This number is 36 companies lower than the previous year.

The highest net company growth figure ever seen in one year came in 2007 when the Sidcup company register grew by 310 companies.

YEAR	SIDCUP	UK
2011	103	138,347
2010	139	58,126
2009	51	-171,098
2008	193	111,302
2007	310	237,354
RECORD YEAR	2007 (310)	2003 (242,543)

net growth by year

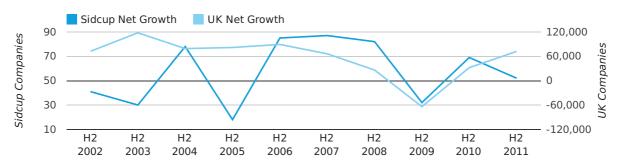


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Sidcup increased by 52 companies. This figure is 24.6% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	SIDCUP	UK
2011	52	71,922
2010	69	32,008
% CHANGE	-24.6%	124.7%
RECORD YEAR	1998 (107)	2003 (117,772)

net growth by half year

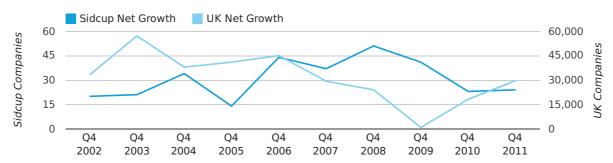


Net company growth for Sidcup during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 24 companies.

This represents an increase of 4.3% on the same period last year.

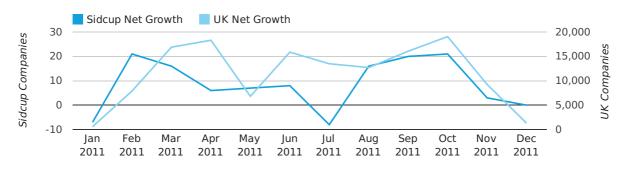
FOURTH QUARTER (OCT 2011 - DEC 2011)	SIDCUP	UK
2011	24	29,640
2010	23	18,221
% CHANGE	4.3%	62.7%
RECORD YEAR	1998 (52)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month

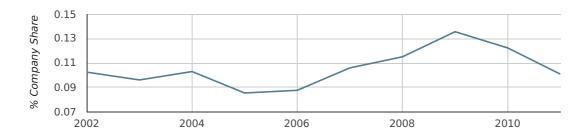


	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	21	3	0
NET GROWTH IN 2010	5	15	3
% CHANGE	320.0%	-80.0%	-100.0%
RECORD YEAR	2001 (24)	2009 (29)	2004 (22)

In 2011 Sidcup formed 0.1% of all UK companies. This is no change on 2010 when Sidcup was responsible for 0.1% of all UK companies.

YEAR	SIDCUP
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1975 (0.2%)

company share by year

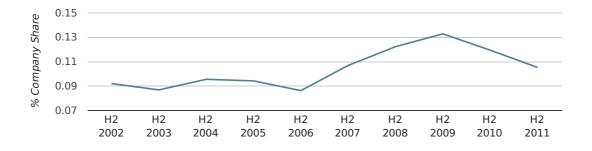


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Sidcup formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	SIDCUP
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1975 (0.2%)

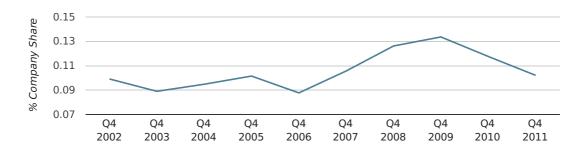
company share by half year



In the fourth quarter of 2011, Sidcup formed 0.1% of all UK companies.

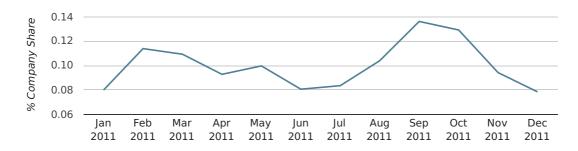
FOURTH QUARTER (OCT 2011 - DEC 2011)	SIDCUP
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1964 (0.2%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



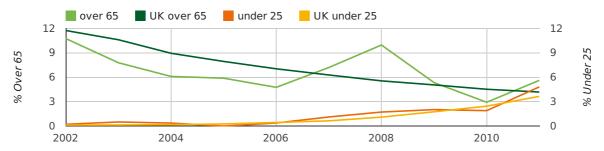
	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-1.2%	-24.8%	-14.9%
RECORD YEAR	1966 (0.5%)	1965 (0.6%)	1964 (0.4%)

The average age of a director in 2011 was 43.9.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 5.6% compared to the UK figure of 4.2%.

director age by year



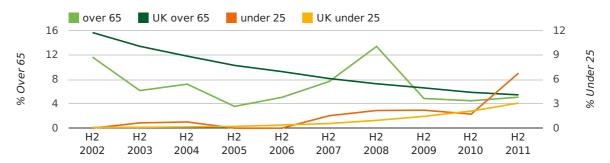
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 43.3.

The percentage of directors under the age of 25 was 6.8% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 5.1% compared to the UK figure of 4.1%.

director age by half year

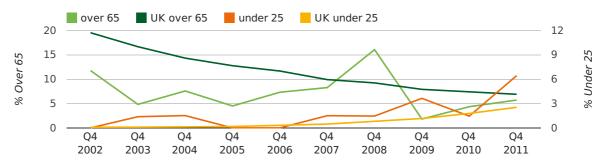


The average age of a director in the fourth quarter of 2011 was 41.8.

The percentage of directors under the age of 25 was 6.4% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 5.7% compared to the UK figure of 4.1%.

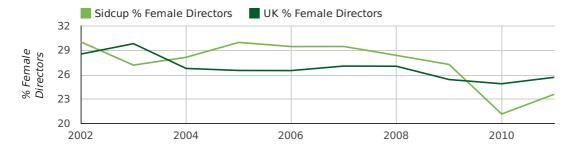
director age by quarter



The record year for female directors in Sidcup was 1857 when 36.4% of all directors were female.

The percentage of female directors in Sidcup in 2011 was 30.1%. The average for the UK during this time was 28.6%

director gender by year

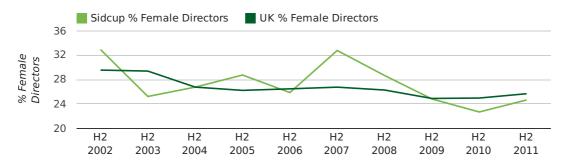


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Sidcup was 1860 when 42.9% of all directors were female.

24.6% of all director appointments in Sidcup in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

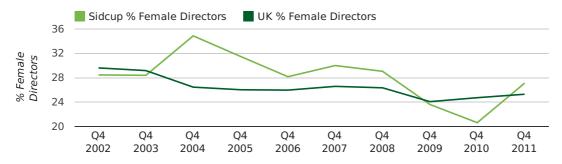


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The record fourth quarter for female directors in Sidcup was in 1977 when 31.1% of all directors were female.

27.1% of all director appointments in Sidcup in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



naming trends $\operatorname{duport} \omega$

Previous 12 months (Dec 2010-Dec 2011)

 ${\sf Excluding: LIMITED, LTD, \&, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.}\\$

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.46%	CONSULTING	5.07%
MANAGEMENT	1.48%	MANAGEMENT	4.74%
PROPERTY	1.48%	CONSULTANCY	3.26%
CONSULTANTS	1.11%	PROPERTY	2.37%
S	0.98%	TRADING	2.07%
CONSULTANCY	0.98%	DESIGN	1.92%
DESIGN	0.86%	ASSOCIATES	1.86%
ASSOCIATES	0.86%	ENGINEERING	1.78%
HEATING	0.74%	BUSINESS	1.78%
INVESTMENTS	0.74%	CONSULTANTS	1.76%
KENT	0.74%	CONSTRUCTION	1.73%
М	0.74%	MEDIA	1.71%
PLUMBING	0.62%	LONDON	1.63%
HOLDINGS	0.62%	J	1.51%
CREATIVE	0.62%	INVESTMENTS	1.48%
BUILDING	0.62%	GLOBAL	1.46%
HOUSE	0.62%	IT	1.41%
EAST	0.49%	CARE	1.39%
ELECTRICAL	0.49%	PROPERTIES	1.29%
TRADING	0.49%	ELECTRICAL	1.29%
MY	0.49%	M	1.27%
WATTS	0.49%	BUILDING	1.26%
L	0.49%	ENERGY	1.25%
ENGINEERING	0.49%	S	1.20%
ART	0.37%	ENTERPRISES	1.20%

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Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	168	205,525
82990 - Other business support service activities not elsewhere classified	129	32,483
7487 - Other business activities	98	57,052
62011 - Ready-made interactive leisure and entertainment software development	29	653
70229 - Management consultancy activities other than financial management	28	17,765
7222 - Other software consultancy and supply	25	7,398
99999 - Dormant Company	22	21,846
7414 - Business & management consultancy	19	13,034
62090 - Other information technology service activities	17	7,493
62020 - Information technology consultancy activities	16	12,072
43210 - Electrical installation	15	3,175
9999 - Dormant Company	12	20,199
4521 - General construction & civil engineering	12	5,558
4531 - Installation electrical wiring etc.	11	1,967
9305 - Other service activities	11	9,492
7260 - Other computer related activities	8	7,667
49320 - Taxi operation	8	817
4534 - Other building installation	8	2,091
43320 - Joinery installation	7	1,158
96090 - Other service activities not elsewhere classified	7	11,768