

# Ipswich

q3 2011 business confidence report



## headlines

- Q3 2011 saw a new record in company registrations in Ipswich when compared to any previous Q3.
- August 2011 saw a new record in company registrations in Ipswich when compared to any previous August.
- August 2011 saw a new record in net growth in Ipswich when compared to any previous August.

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### Quarterly Data (Q3 Jul-Sep 2011)

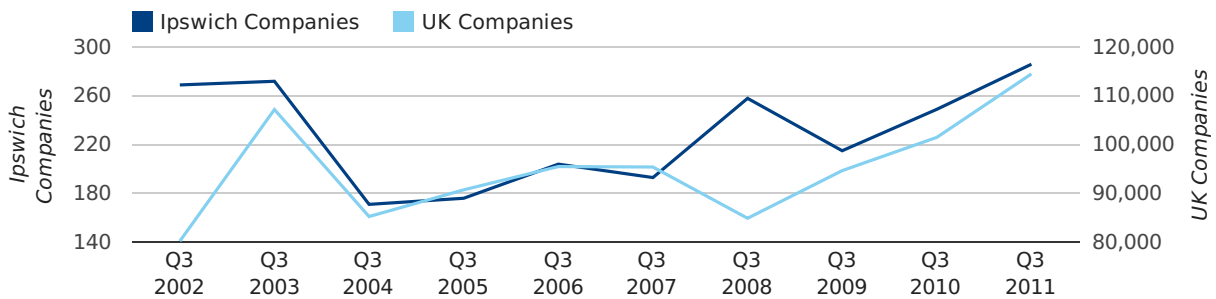
Q3 2011 saw a new record in company registrations in Ipswich when compared to any previous Q3.

A total of 286 companies were registered in Ipswich during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 14.9% versus the same period last year (Q3 2010). This figure compares equally to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	IPSWICH	UK
2011	286	114,512
2010	249	101,492
% CHANGE	14.9%	12.8%
RECORD YEAR	2011 (286)	2011 (114,512)

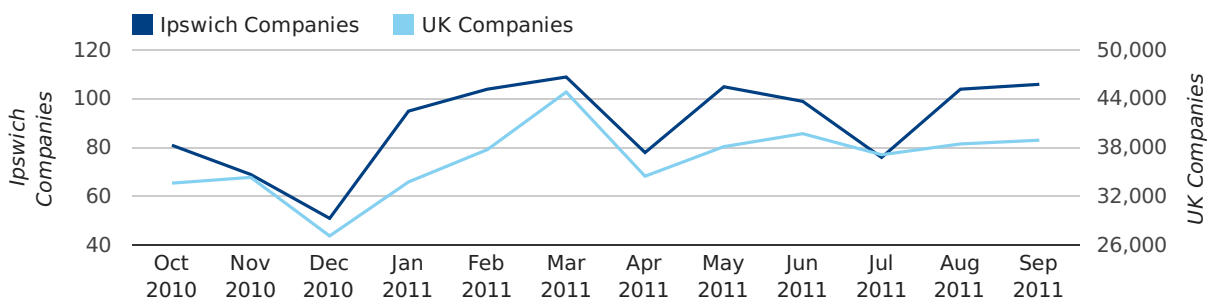
### new companies by quarter



### Monthly Data (Jul, Aug & Sep 2011)

August 2011 saw a new record in company registrations in Ipswich when compared to any previous August.

### new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	76	104	106
NEW COMPANIES IN 2010	85	88	76
% CHANGE	-10.6%	18.2%	39.5%
RECORD YEAR	2008 (95)	2011 (104)	2003 (113)

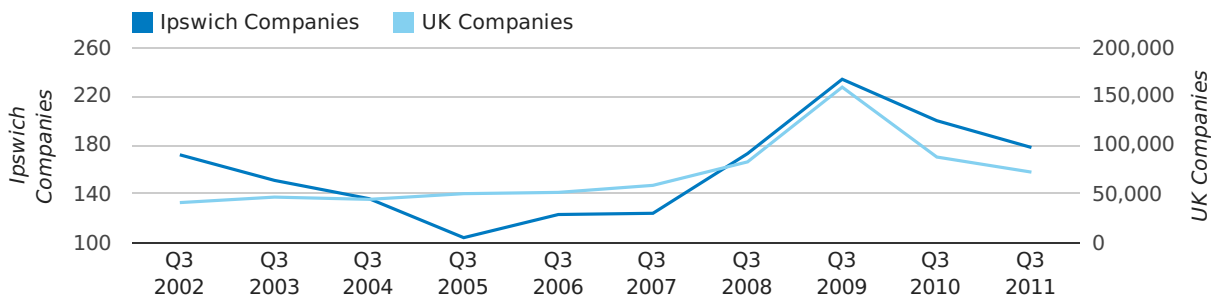
### Quarterly Data (Q3 Jul-Sep 2011)

A total of 178 companies were dissolved in Ipswich during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 11.0% versus the same period last year (Q3 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

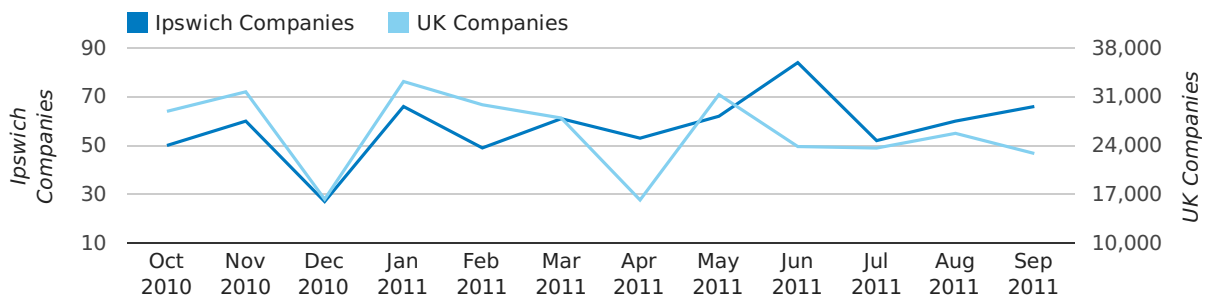
THIRD QUARTER (JUL 2011 - SEP 2011)	IPSWICH	UK
2011	178	72,230
2010	200	87,705
% CHANGE	-11.0%	-17.6%
RECORD YEAR	2009 (234)	2009 (159,401)

### dissolved companies by quarter



### Monthly Data (Jul, Aug & Sep 2011)

### dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	52	60	66
CLOSED COMPANIES IN 2010	49	78	73
% CHANGE	6.1%	-23.1%	-10%
RECORD YEAR	2002 (120)	2008 (128)	2009 (113)

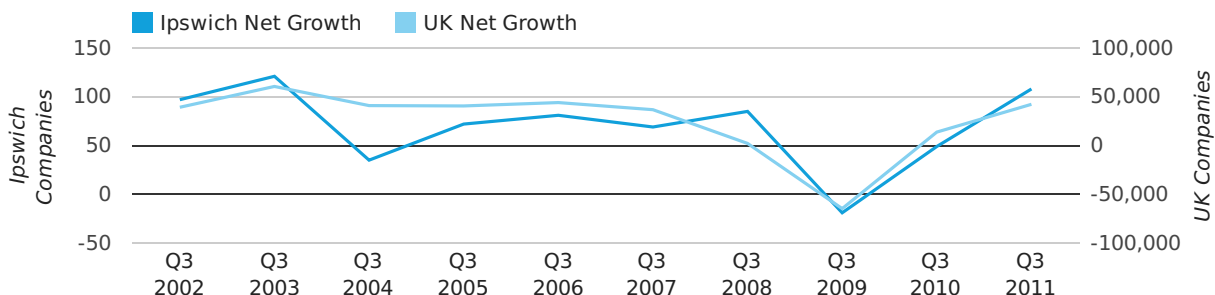
### Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Ipswich during the third quarter of 2011 (Jul 2011 - Sep 2011) was 108 companies.

This represents an increase of 120.4% on the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	IPSWICH	UK
2011	108	42,282
2010	49	13,787
% CHANGE	120.4%	206.7%
RECORD YEAR	2003 (121)	2003 (60,597)

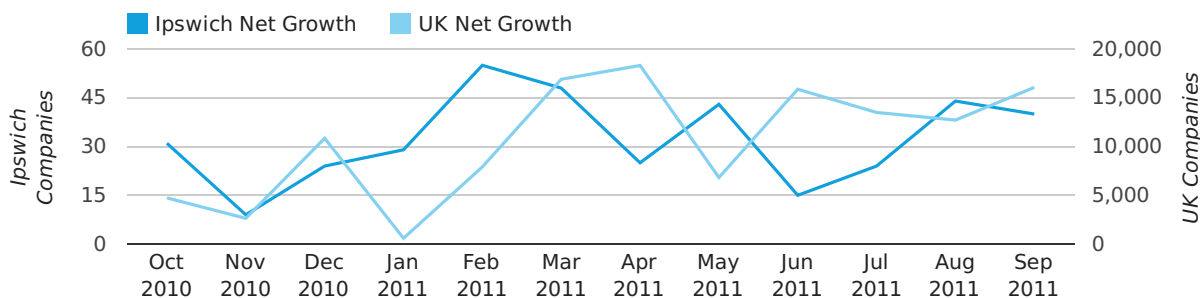
### net growth by quarter



### Monthly Data (Jul, Aug & Sep 2011)

August 2011 saw a new record in net growth in Ipswich when compared to any previous August.

### net growth by month



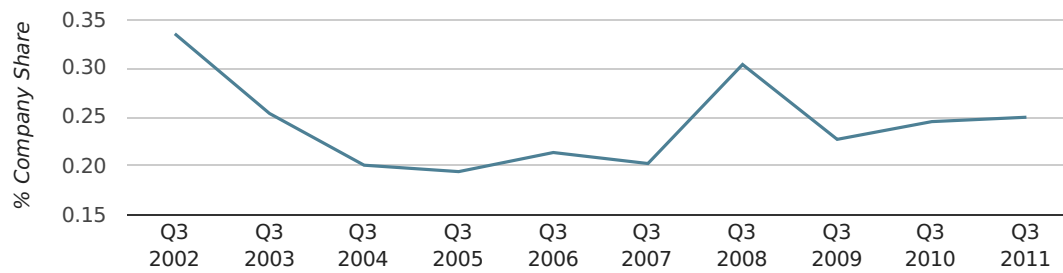
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	24	44	40
NET GROWTH IN 2010	36	10	3
% CHANGE	-33.3%	340.0%	1,233.3%
RECORD YEAR	2008 (84)	2011 (44)	2002 (82)

### Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Ipswich formed 0.2% of all UK companies.

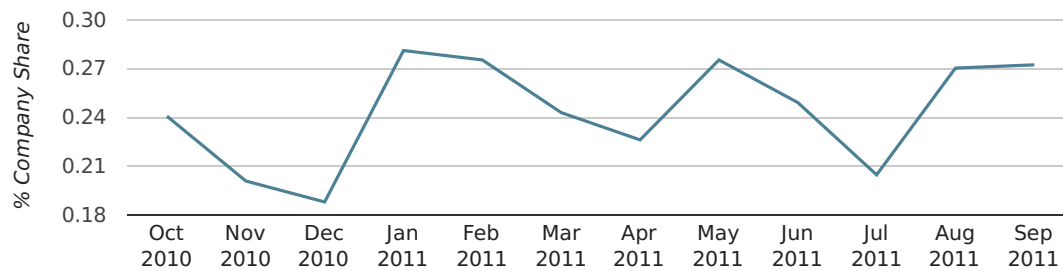
THIRD QUARTER (JUL 2011 - SEP 2011)	IPSWICH
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.3%
2007	0.2%
RECORD YEAR (SINCE 1960)	1963 (0.6%)

### company share by quarter



### Monthly Data (Jul, Aug & Sep 2011)

### company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.2%	0.3%	0.3%
UK FORMATION SHARE IN 2010	0.3%	0.3%	0.2%
% CHANGE	-18.2%	-0.6%	26.0%
RECORD YEAR	1963 (1.0%)	1963 (0.7%)	1960 (0.6%)

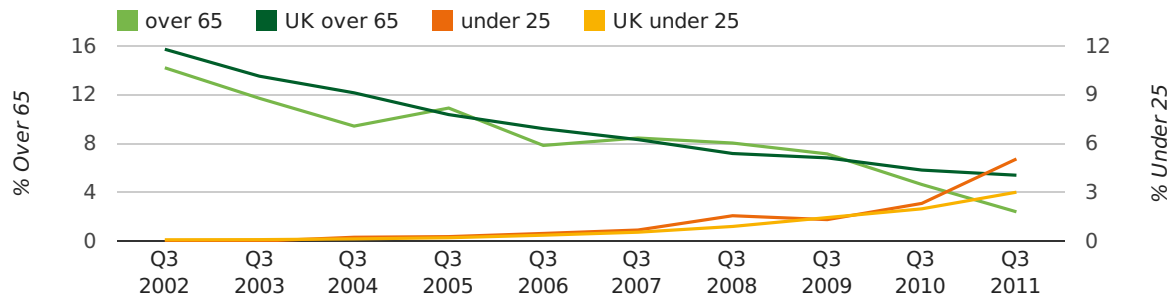
### Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 44.0.

The percentage of directors under the age of 25 was 5.1% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 2.4% compared to the UK figure of 4.1%.

#### director age by quarter

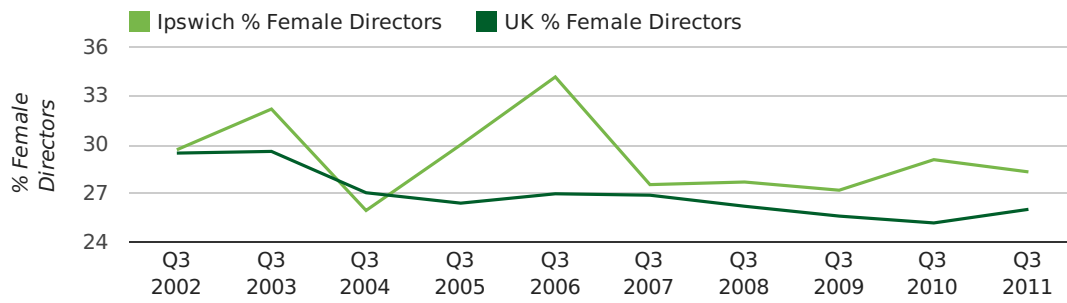


### Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Ipswich was in 1862 when 50.0% of all directors were female.

28.3% of all director appointments in Ipswich in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

### director gender by quarter





## Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
SUFFOLK	1.37%	CONSULTING	5.11%
MANAGEMENT	1.19%	MANAGEMENT	4.75%
(IPSWICH)	1.07%	CONSULTANCY	3.19%
CARE	0.96%	PROPERTY	2.41%
PROPERTY	0.84%	TRADING	2.06%
IPSWICH	0.78%	DESIGN	1.94%
ELECTRICAL	0.78%	ASSOCIATES	1.85%
CONSULTING	0.72%	BUSINESS	1.82%
TRADING	0.72%	CONSULTANTS	1.76%
S	0.60%	ENGINEERING	1.74%
CONSULTANCY	0.60%	MEDIA	1.72%
TRAINING	0.54%	CONSTRUCTION	1.72%
ASSOCIATES	0.54%	LONDON	1.63%
M	0.54%	J	1.47%
GREEN	0.54%	GLOBAL	1.46%
CONSTRUCTION	0.48%	INVESTMENTS	1.43%
(EAST	0.48%	CARE	1.42%
RECRUITMENT	0.48%	IT	1.38%
ENGINEERING	0.48%	BUILDING	1.30%
ANGLIA)	0.48%	PROPERTIES	1.28%
PROPERTIES	0.48%	ELECTRICAL	1.27%
(SUFFOLK)	0.48%	M	1.25%
J	0.48%	ENERGY	1.22%
IT	0.42%	TRAINING	1.21%
FINANCE	0.42%	S	1.21%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	365	204,493
7487 - Other business activities	139	65,177
82990 - Other business support service activities not elsewhere classified	79	29,245
9999 - Dormant Company	51	22,587
99999 - Dormant Company	48	18,281
7414 - Business & management consultancy	41	14,755
70229 - Management consultancy activities other than financial management	36	15,760
7499 - Non-trading company	32	11,543
62090 - Other information technology service activities	32	6,798
96090 - Other service activities not elsewhere classified	28	10,018
62020 - Information technology consultancy activities	24	10,137
7222 - Other software consultancy and supply	24	8,345
4521 - General construction & civil engineering	23	6,321
7260 - Other computer related activities	22	8,686
74909 - Other professional, scientific and technical activities not elsewhere classified	18	7,551
9305 - Other service activities	18	10,525
41100 - Development of building projects	18	3,697
74990 - Non-trading company	16	8,064
62012 - Business and domestic software development	16	3,137
43220 - Plumbing, heat and air-conditioning installation	16	2,134